



DELPHIS
CAPITAL

An investment firm focused on
the lower middle market.

www.delphiscap.com

I need liquidity for my \$4-50M business. Where can I find an interested and fair investor?

You have built a company that is a market leader in your sector or region, and have decided to sell it in the near future. Major life events might be behind your decision, or it might be a business unit that is no longer strategic to your organization. Whatever the reason, the fact is that you want liquidity to the business you dedicated many years to build.

As the U.S. investment environment began changing in the middle of 2007, the number of investors targeting smaller companies like yours has fallen. Yet you need to find an investor that will be flexible to negotiate terms that fit your needs, and that will pay a fair price.

Delphis Capital is an investment firm that offers a unique set of benefits to sellers, due to its full focus on making one single platform acquisition:

Speed

Owner-managers can expect Delphis Capital to execute financings in a professional and expeditious manner.

Flexible Investment Structure

Delphis Capital understands what a privately - held company means to you and your family. We will develop a structure that meets your needs such as estate planning, tax issues, etc.

Smooth Process

Due diligence is completed fairly, with confidentiality, and with minimal disruption to your organization.

This is a critical time for you, and time may not be on your side. Delphis Capital would look forward to discussing your company with you in the strictest confidence - to provide you with an exit under terms consistent with your financial and timing goals.